NATIONAL PENSION SYSTEM (NPS) – SUBSCRIBER REGISTRATION FORM - Private Sector																							
	rotean e			_		1	_						Г		-					1			
How did you hear about NPS Figure 1	riend / fam	, <u> </u>		ial med	a	Nev	vs pa	<u> </u>	magazin	L		/ Rad	L		ina	ncia	adv	isor	/ ap	ps		Emplo	oyer
PRAN Card & Kit* (refer sl no. 1 of instructions) eP	i. PRAN ( RAN Card	Card (p	_		AN Card			1	Account ugh Ema		Ť	(please nysical			er/	post)	,						
Print my PRAN in Hindi			Yes	ı	No If	yes	plea	se sub	mit deta	ils as p	oer Anr	nexure	I								ste ent		
Please select your category*			Corp	orate			Г	All	Citizen											asspo hoto			
То,																			3.5 c	m × 2	.5 cr	n size	e)
National Pension System Trust Dear Sir/Madam,				41		:																cross / clip	)
I hereby request that an NPS account by a indicates mandatory fields. Please fill				<u> </u>	<u> </u>				idelines a	at instr	uctions	page	.)										
CKYC Identifier						T					RA Co				T		_						
1. PERSONAL DETAILS: (Refer	Sr. No. 1 o	f the ins	structio	ns)							L	lse An	nexu	re II it	f nai	ne e	хсее	ds t	he sp	ace p	orovi	ded be	elow
Salutation*	Shri		☐ S	mt.		Ku	mari																
Applicant Name*	Fi	rs	t				M	i	d d l	е			Щ		4	L a	S	t	Щ				_
Father's Name	Fi	rs	t				M	i	d d l	е					$\perp$	Le	S	t					
Mother's Name	Fi	rs	t				M	i	d d l	е						La	S	t					
Either Father's or Mother's na	me is mar	ndator	y*		Select	the	name	to a	ppear o	n PR	AN Ca	rd		Fat	ther	's na	me			Moth	er's	Name	9
Date of Birth*	d d	m m	У	уу	У																		
Place of Birth*																							
Country of Birth*																							
Gender*	Ma	le	Ī	Fe	male			Tran	sgende	r		Natio	onali	ty*									
Marital Status*	Unr	narried	i	Ma	ried			Wido	w/Wido	wer	Γ	D	ivord	cee									
Spouse Name* (if married)	Fi	r s	t				M	i	d d l	е		_			Т	La	a s	t					
PAN*						Т	]	or F	orm 60	furnis	hed	$\overline{}$	Sı	ubmis	ssio	n of	PAN	or	Form	1 60 i	s ma	ndato	orv
Annual Income Range*	Belo	ow 1 la	ic	1 la	c to 5 la	ac	, 	5 lac	to 10 la	с	10 la	ac to 2	25 la	С		25	lac t	to 1	Cr		Abo	ve 1	Cr
Occupation Details*		lic Sect			Sector			ession			nploye		1	nemal	ker	_							
Please Tick if Applicable		tically		_			1		o Politic				1									no.	1)
							]			, a	7.000	u po.				(							-,
2. PROOF OF IDENTITY AND A	DDRESS	* (Refe	r Sr. N	o. 2 of th	ne instru	ction	s)																
Passport		<u> </u>	<u> </u>					Pa	assport	Expiry	/ Date			d	d	m	m	У	У	У	У		
Driving License								Dr	iving Li	cense	Expir	y Dat	е	d	d	m	m	У	У	У	У		
Voter ID Card								Pr	oof of p	osses	sion o	Aadh	naar					Pro	ovide			digits	
NREGA Job Card																				Po	PC	ertific	ate
National Population Register																				(ref	er s	ection	12)
3. CURRENT ADDRESS DETA	ILS* (Proc	of to be	submit	ted)																			
Line 1		$\overline{}$					Т								Т	$\top$	Т	T			$\top$		
Line 2		$\pm$									V	ill		a	a	e /	С	Ιi	l t	V			
District		$\pm$				$\overline{}$			State/	IIT [					3			<u> </u>		<i>J</i>	$\perp$		
									Jolate	U. I. L					$\dashv$	DIN	Cod	<u> </u>					_
Country																PIN	Cod	e _					
4. CONTACT DETAILS*																							
Mobile*	9 1							Te	elephon	e with	n STD	code											
Email ID*																							
Email ID*		-																					
	b will be		. N O																				
5. BANK DETAILS* (Proof to be su																							
5. BANK DETAILS* (Proof to be su Account Type		Refer Sr			rent A/o																		_
5. BANK DETAILS* (Proof to be su																							
5. BANK DETAILS* (Proof to be su Account Type											IFS	Code	e										
5. BANK DETAILS* (Proof to be su Account Type Bank A/c Number Bank Name	Sav	ring A/c		Cur	rent A/d						IFS	Code	e										
5. BANK DETAILS* (Proof to be su Account Type Bank A/c Number	Sav er Sr. No.	ring A/o	ne inst	Cur	rent A/o	;	nis/he	er fam	nily. For	nomi				n one	e pe	ersoi	n, su	ıbm	it An	inexu	ure I		
5. BANK DETAILS* (Proof to be sure Account Type Bank A/c Number Bank Name  6. NOMINATION DETAILS* (Ref A. The nomination shall be in fave B. A fresh nomination shall be made as a feet of the sure and	Sav er Sr. No. or of one	. 4 of the	ne instre pers	ruction be on his/l	s) longing	to h	е.				nating	more		n one	e pe	erson	n, su	ubm	it An	inexu	ure I		
5. BANK DETAILS* (Proof to be sure Account Type Bank A/c Number Bank Name  6. NOMINATION DETAILS* (Ref. A. The nomination shall be in favor B. A fresh nomination shall be material C. Before filling-up the details, plea	Sav er Sr. No. or of one	. 4 of the or more subser Nomin	ne instre pers	ruction be on his/l	s) longing	to h	е.	vided	on inst	ructio	nating	more		n one	e pe	ersoi	n, su			inexu	ure I		
5. BANK DETAILS* (Proof to be sure Account Type Bank A/c Number Bank Name  6. NOMINATION DETAILS* (Ref A. The nomination shall be in favor B. A fresh nomination shall be made C. Before filling-up the details, ple Nominee Name	Sav er Sr. No. or of one	. 4 of the	ne instre pers	ruction be on his/l	s) longing	to h	e. k pro		on inst	ructio	nating ns pag	more ge.	than			erson	n, su	ubm	iit An	inexu	ure I	I	
5. BANK DETAILS* (Proof to be sure Account Type Bank A/c Number Bank Name  6. NOMINATION DETAILS* (Ref. A. The nomination shall be in favor B. A fresh nomination shall be material C. Before filling-up the details, plea	Sav er Sr. No. or of one	. 4 of the or more subser Nomin	ne instre pers	ruction be on his/l	s) longing	to h	е.	vided	on inst	ructio	nating	more ge.	than		e pe	erson	n, su		S	inexu	ure I		у
5. BANK DETAILS* (Proof to be sure Account Type Bank A/c Number Bank Name  6. NOMINATION DETAILS* (Reform A. The nomination shall be in favor B. A fresh nomination shall be made). Before filling-up the details, pleshominee Name	Sav er Sr. No. or of one	. 4 of the or more subser Nomin	ne instre pers	ruction be on his/l	s) longing	to h	e. k pro	vided	on inst	ructio	nating ns pag	more ge.	than			erson	L	а	S	nexu	ure I		

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7. SELECTION OF PENSION FUND ( 1. The maximum permitted Equity Investme 2. All Citizen: Selection of one PF is manda 3. Corporate Model: The PF / Investment C	nt is 75% of the total asset al tory else form will be rejected	llocation. d. If no investment cho	ice is selected, funds	,	Choice (LC 50).				
·	(Please Tick (√) one)	Investment Choice (Please Tick ( $$ ) one)							
Aditya Birla Sunlife Pension Mgmt Ltd		Management Limited	Balanced Life Cycle Fund (BLC)						
DSP Pension Fund Managers Private L	.td HDFC Pension Fu	and Mamt Ltd	OR						
ICICI Prudential Pension Funds Mgmt Co I		· ·	Active Ch		nare in applicable asset class below				
LIC Pension Fund Limited	Max Life Pension		, , ,	Jpto 100%) <b>G</b> (Upto 100°) Corp Bonds % Govt. Se	·				
		_	% Equity % C	OR	C. 76 AII. ASSEIS 10076				
SBI Pension Funds Private Limited	TATA PERSION Wand	gement Private Limited	Auto Choi						
UTI Pension Fund Limited			Conservative (LC25)	Moderate (LC50)	Aggressive (LC75)				
8. Activate my Tier-II account (please tick (√) to activate) - (Refer Sr. no. 7 of instructions)  With the same bank, nominee & investment details  With different bank/nominee/investment details as per Annexure IV									
9. FATCA* (Foreign Account Tax Con	mpliance Act) & CRS DE	ECLARATION (Refe	r Sr no. 6 of the instru	ctions):					
I am a tax resident of India and not res	sident of any other country	I am a tax resident	of the country/ies me	ntioned below					
US Person Yes No.		Country (d)	<u> </u>	O	O = 1 = 1 = 1 (2)				
Country/countries of Tax Residency		Country (1)	)	Country (2)	Country (3)				
Address in the jurisdiction for Tax	Address Line 1 City/Town/Village								
Residence	State								
Tax Identification Number (TIN)/Functional equivale	ZIP/Post Code nt Number								
TIN/ Functional equivalent Number Issuing Country									
Validity of documentary evidence provided (Wherev I have understood the information requirement of		ddmmyyyy  FATCA / CRS Instruction		ddmmyyyy ons) and	ddmmyyyy				
hereby confirm that the information provided by m	,			sno, and					
10. DECLARATION BY APPLICANT*	(Refer Sr no. 7 of the instruc	ctions)		Signature	/ Thumb Impression* of Applicant (refer instructions)				
I here by declare that the contribution paid by mof income. I understand that NPS Trust has ti government authorities. I further agree that NF provisions of any law relating to prevention of m	e/on my behalf has been derive he right to peruse my financia 'SS Trust has the right to close oney laundering.  Place:	ed from legally declared a al profile or share the in e my PRAN in case I a	and assessed sources nformation, with other m found violating the	(*LTI in case of male	mb Impression* of Applicant s and RTI in case of females to be mpression in case no hands)				
11. DECLARATION BY EMPLOYER (	All Details are Mandatory	·)							
Date of Retirement d d d	m m y y y y								
Employee Code/ID			Non-mand	latory if not available					
CHO Registration Number			CBO Regi	stration Number					
It is certified that					the address and employment details				
provided above are as per the service record us and got confirmed by him/her.	or the employee maintained t	with us. It is further cer	uned that he/she has	read entiries/entiries nave	e been read over to him/herby her by				
Name of the Authorised Person									
Designation of the Authorised Person									
Date	d d m m y y	уу							
Place			Signatur	e of Authorised person	Rubber stamp of the Employer				
12. TO BE FILLED BY POP									
Receipt No. (17 digits)									
POP Registration Number	POP-S	SP Registration Numbe	er						
Documents Received:									
Existing Customer: I/ we hereby certify/confir an operative Bank/Demat/Folio/	account (specify natu	ure of the account) ha	iving account number	r/client ID	maintained at				
compliance with PMLA Rules. I/We further con Account (applicable in case of Bank PoP)									
Name of the Authorised Person									
Designation of the Authorised Person									
Date	d d m m	V V V	У						
Place			Signatui	re of Authorised person	Rubber stamp of the Pop				
		ACKNOWLEDGE	MENT						
Name of the Subscriber									
Application Receipt Date:	d d m m	VVV	V						
Initial contribution amount		, , , , , , , , , , , , , , , , , , ,							
Mode of payment	Check/ DD D	ebit Instruction	Cash	Stamp and Si	gnature of PoP				
wode or payment	OHEOW DO D	CDIL III DIL UCLIOIT	J 00311						

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(c)

## Instructions for filling the subscriber registration form

## General guidelines

- Please fill in legible handwriting to avoid errors. Do not overwrite. Corrections should be countersigned by the applicant. Applications incomplete in any aspect (or) if mandatory fields are left blank (or) with unclear photograph (or) not accompanied by required documents (or) not authenticated by PoP/PoP-SP are liable to be rejected. Copies of documents submitted by the applicant should be self-attested. Applicant is advised to retain the acknowledgement slip signed / stamped by the PoP/PoP-SP office.

SI	Item No	Item Details	Instructions						
			In case a subscriber opts not to have a physical PRAN Card or Welcome Kit, reduced account opening charges of CRA are applicable as under :						
1	1	Option for PRAN	Account opening with Physical PRAN card in (Rs.)  Account opening with ePRAN card (in Rs.)  Welcome kit in hardcopy  eWelcome kit (Email)						
'		Card and kit	₹ 40.00 ₹ 35.00 ₹ 18.00						
			In case, subscriber has not selected any option (for PRAN card & kit) and Email ID is provided, ePRAN & eWelcome kit will be sent. If Email ID is not provided, physical PRAN kit will be sent.						
		Fathers Name, Mother's Name	(a) If the name has more than 30 digits, fill Annexure II for the same. (b) If the applicant is an Orphan, he/she may leave the fields blank. However, an official document to support the status to be submitted.						
		Politically Exposed Person	Politically Exposed Person's (PEPs) are individuals who are or have been entrusted with prominent public functions such as heads of state or of the government, senior politicians, senior government, judicial or military officials, senior executives of state-owned corporations, important political party officials.						
2	2	Proof of Identity and Address	If the applicant is submitting Aadhaar as proof of Identity and Address, the first 8 digits of the Aadhaar number should be redacted / masked on the submitted copy.						
3	3	Current Address	Providing current address is mandatory. The submitted address proof should contain the current address as provided in the form.						
4	5	Bank Details	For Tier I & Tier II account, bank details and documentary proof are mandatory. Please submit a cancelled cheque / copy of bank passbook / bank statement / bank certificate / letter from Bank containing applicant's Name, Bank Name, Bank Account Number and IFS Code.						
5	6	Nomination Details	(a) If a subscriber has family at the time of making a nomination, the nomination shall be in favor of one or more persons belonging to his/her family. Any nomination made in favour of a person not belonging to family shall be invalid; A fresh nomination shall be made by the subscriber upon marriage and any nomination made before such marriage shall deemed to be invalid; If at the time of making a nomination the subscriber has no family, the nomination may be in favour of any person or persons but if the subscriber subsequently acquires a family, such nomination shall forthwith be deemed to be invalid and the subscriber shall make a fresh nomination in favour on one or more persons belonging to his family.  (b) Please Refer nomination relationship matrix provided below.  [Unmarried Subscriber   Married / Widow / Widower / Divorcee Subscriber						
			1. Mother, 2. Father, 3. Please specify the relationship Transgender), 7. Father in Law (Only for Female and Transgender), 8. Daughter in Law, 9. Grandson, 10. Granddau (c) In case of more than one Nominee, the percentage share for each Nominee should be in whole numbers and must be equal to 100.						
6	7	Selection of Pension Fund (PF) & Investment Choice	(1) Corporate applicants may exercise these choices if the option is extended to them by the employer or else may be ignored. (2a) Balanced Life Cycle Fund: Equity, Corporate Debt and G-Sec allocation is 50:30:20 until age 45 and allocation to Equity and Corporate Debt automatically reduces from 45 years to 55 years of age. (2b) Active Choice - Subscriber can actively decide his / her allocation into Equity / Corporate Debt / G-Sec / Alternate assets. (2c) Auto Choice - Equity allocation is 75% / 50% / 25% under Conservative / Moderate / Aggressive choice opted by the subscriber and allocation to equity and corporate debt automatically reduces from age 35 years to 55 years.						
7	9	FATCA & CRS Declaration	Clarification / Guidelines on filling details if applicant residence for tax purposes in jurisdiction(s) outside India:  Jurisdiction(s) of Tax Residence: Since US taxes the global income of its citizen, every US citizen of whatever nationality, is also a resident for tax purpose in USA.  Tax identification Number (TIN): TIN need not be reported if it has not been issued by the jurisdiction. However, if the said jurisdiction has issued a high integrity number with an equivalent level of identification (a "Functional equivalent"), the same may be reported. Examples of that type of number for individual include, a social security/insurance number, citizen/personal identification/services code/number and resident registration number).  In case applicant is declaring US person status as 'No' but his/her Country of Birth is US, document evidencing Relinquishment of Citizenship should be provided or reasons for not having relinquishment certificate is to be provided.  In case applicant is declaring US person status as 'Yes', provide PAN and 'father name' in addition to details required under section 9 of form.						
8	8	Tier-II activation	Asset Class A is not available under Tier-II. In case Subscriber has selected to activate Tier-II Account with Same Bank, Nominee and Investment details that of Tier-I where as he/she has chosen allocation in Asset Class A for Tier-I account, the applicant would be required to submit the Annexure IV for Tier-II mentioning the asset allocations.						
9	9 & 10	Declaration / Signature by Applicant	In case the applicant is unable to affix signature, Left Thumb Impression in case of male and Right Thumb Impression in case of female should be affixed and in case there is no hands, toe impression of the applicant to be provided. The thumb / toe impression should be attested by two persons, one of whom should be the authorised official of PoP attesting the same under his/her official seal and stamp.						

Applicable CRA Charges (Excluding taxes)	Protean CRA
Account Opening Charges	Please refer sr. no. 1 above
Account Maintenance Charges (p.a.)	₹ 69
Charge per transaction	₹ 3.75

For more details on CRA charges, please refer

NPS Trust website ( www.npstrust.org.in )

Nomination Relationship Matrix (Please mention relationship as per details given below)							
Marital Status	Male	Female	Transgender				
Unmarried	Mother     Handler     Ha	Mother     Father     Please specify the relationship if any other person	Mother     Father     Please specify the relationship if any other person				
Married	1. Spouse 2. Son 3. Daughter 4. Mother 5. Father 6. Daughter in Law 7. Grandson 8. Granddaughter	1. Spouse 2. Son 3. Daughter 4. Mother 5. Father 6. Mother in Law 7. Father in Law 8. Daughter in Law 9. Grandson 10. Granddaughter	1. Spouse 2. Son 3. Daughter 4. Mother 5. Father 6. Mother in Law 7. Father in Law 8. Daughter in Law 9. Grandson 10. Granddaughter				
Widow/ Widower	Son     Daughter     Mother     Father     Daughter in Law     Grandson     Granddaughter	1. Son 2. Daughter 3. Mother 4. Father 5. Mother in Law 6. Father in Law 7. Daughter in Law 8. Grandson 9. Granddaughter	1. Son 2. Daughter 3. Mother 4. Father 5. Mother in Law 6. Father in Law 7. Daughter in Law 8. Grandson 9. Granddaughter				
Divorcee	1. Son 2. Daughter 3. Mother 4. Father 5. Daughter in Law 6. Grandson 7. Granddaughter	1. Son 2. Daughter 3. Mother 4. Father 5. Mother in Law 6. Father in Law 7. Daughter in Law 8. Grandson 9. Granddaughter	1. Son 2. Daughter 3. Mother 4. Father 5. Mother in Law 6. Father in Law 7. Daughter in Law 8. Grandson 9. Granddaughter				

## **General Information for Subscribers**

- a) The Subscriber can obtain the status of his/her application from CRA and respective Point of Presence (PoP).
  b) Subscribers are advised to retain the acknowledgement slip signed/ stamped by PoP/PoP-SP where they submit the application.
  c) For more information / clarifications, contact CRA:

Website: https://www.npscra.nsdl.co.in Call: 022-4090 4242

Address: Central Recordkeeping Agency (CRA)
Protean eGov Technologies Limited
(formerly NSDL e-Governance Infrastructure Limited)

1st Floor, Times Tower, Kamala Mills Compound, Senapati Bapat Marg, Lower Parel (W), Mumbai - 400013

Annexures - Subscriber Registration Form for Private Sector applicants (Tick and fill applicable annexures below)							
Annexure I - हिंदी में	प्रिंट करने हेतु						
आवेदक का नाम							
मध्यनाम							
उपनाम							
पिता / माता का नाम							
मध्यनाम							
उपनाम							
Annexure II - If cha	aracters of name exceeded the space provided on page 1 of the application form						
Applicant's First Name							
Middle Name							
Last Name							
Father's First Name							
Middle Name							
Last Name							
Mother's First Name							
Middle Name							
Last Name							
Annexure III - Addit							
Percentage Share	Nominee II Nominee III Total should be equal to 100%						
Nominee I - Name	First Last Last						
Nominee I - Name Relationship Name of Guardian	Age Date of Birth (in case of Minor)						
Name of Guardian (if nominee is a minor)	F i r s t M i d d l e L a s t L						
Nominee II - Name	First Last Last						
Relationship	Age Date of Birth (in case of Minor) DDD/MM/YYYYY						
Nominee II - Name Relationship Name of Guardian	First Last Last						
(if nominee is a minor)							
Nominee III - Name	First Last Last						
Nominee III - Name Relationship Name of Guardian (If pominee is a minor)	Age Date of Birth (in case of Minor)						
Name of Guardian (if nominee is a minor)	F i r s t M i d d I e L a s t						
	Tion II (with Different Deal/Morringtics/Javanteent Details, tiel, and fill as applicable)						
	vate Tier-II (with Different Bank/Nomination/Investment Details - tick and fill as applicable)						
PAN*	copy of PAN to be attached						
No change in Bank							
Account Type  Bank A/c Number	Saving A/c Current A/c						
Bank A/c Number Bank Name	IFC Code						
_							
No change in Nomi							
Nominee - Name							
Relationship	Age Date of Birth (in case of Minor)						
Name of Guardian (if nominee is a minor)	i r s t						
In case you desire to nomina	ate more than one person, fill Annexure III above						
No change in Inve	stments details Investments details for Tier-II are as under:						
	Pension Fund* (Please Tick (√) one)  Investment Choice (Please Tick (√) one)  Pelaseed Life Cycle Fund (RLC)						
	Balanced Life Cycle Fund (BLC) OR						
Aditya Birla Sunlife Pe	F (upto 100%)   C (Upto 100%)   A (Upto 5%)   Total						
DSP Pension Fund M	anagers Pvt. Ltd HDFC Pension Fund Mgmt. Ltd.						
ICICI Prudential Pension LIC Pension Fund Ltd							
SBI Pension Fund Ltd							
UTI Pension Fund Ltd	- Silbortaire (ESSS)   Mediciae (ESSS)   Yiggisesive (ESTS)						
Name of the Applicant							
Place	Signature / Thumb Impression* of Applicant						
Date	D / D/ M/ M/ Y/ Y/ Y/ Y (refer instructions)						